

**FORM A
PUBLIC ANNOUNCEMENT**

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF USHER AGRO LIMITED

RELEVANT PARTICULARS		
1.	Name of Corporate Debtor	Usher Agro Limited
2.	Date of Incorporation of Corporate Debtor	June 20, 1996
3.	Authority Under Which Corporate Debtor Is Incorporated / Registered	Registrar of Companies, Mumbai
4.	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	L01100MH1996PLC100380
5.	Address of The Registered Office and Principal Office (If Any) Of Corporate Debtor	422, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West) Mumbai - 400 053
6.	Insolvency Commencement Date in Respect of Corporate Debtor	As per order of NCLT dated March 21, 2018 in Company Petition No. 1817/IBC/NCLT/MAH/2017
7.	Estimated Date of Closure of Insolvency Resolution Process	September 17, 2018 (180 days from the Insolvency Commencement date which is March 21, 2018)
8.	Name, Address, Email Address and The Registration Number of The Interim Resolution Professional (IRP)	<p>Name: Krishna Chamadia</p> <p>A) Address: B, 1804, Raheja Heights, Off Gen A.K. Vaidya Marg, Dindoshi, Malad East, Mumbai 400097, Maharashtra. Registration No: IBBI/IPA-001/IP-P00694/2017-2018/11220.</p> <p>B) Address for all correspondence regarding claims: 212, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West) Mumbai - 400 053 Email id for correspondence on claims: krishnachamadia@gmail.com</p>
9.	Last Date for Submission of Claims	April 11, 2018 Date of appointment of IRP is March 28, 2018; date on which copy of order of NCLT, Mumbai was received.
<p>Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of a Corporate Insolvency Resolution Process against M/s Usher Agro Limited on March 21, 2018. The creditors of M/s Usher Agro Limited are hereby called upon to submit a proof of their claims on or before April 11, 2018 to the Interim Resolution Professional at the address mentioned against item 8 (B). The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means. The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The proof of claims is to be submitted by way of the following specified forms:</p> <ul style="list-style-type: none"> • Form B- for claims by operational creditors • Form C- for claims by financial creditors • Form D- for claims by workmen and employees • Form E- for claims by Authorised representatives of workmen and employees • Form F- for claims by creditors (other than financial and operational creditors) <p>In order to get a copy of the form, you may download the above mentioned forms in the website www.ibbi.gov.in and Insolvency and Bankruptcy Board of India (Insolvency resolution process for corporate persons) Regulations, 2016. Submission of false or misleading proofs of claim shall attract penalties.</p>		
<p>Date: March 31, 2018 Place: Mumbai</p>		<p>SD/- Krishna S. Chamadia Interim Resolution Professional</p>