

FORM B
PUBLIC ANNOUNCEMENT

[Under Regulation 12 of the Insolvency and Bankruptcy (Liquidation Process) Regulations, 2016]

**FOR THE ATTENTION OF STAKEHOLDERS & INVITATION TO INTERESTED BIDDERS FOR
AUCTION OF ASSETS OF USHER AGRO LIMITED**

	Relevant particulars	
1	Name of Corporate Debtor	Usher Agro Limited
2	Date of incorporation of corporate debtor	20 th June 1996
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, (Mumbai) under the Companies Act, 1956
4	Corporate identity number / limited liability identification number of corporate debtor	L01100MH1996PLC100380
5	Address of the registered office or principal office (if any) of corporate debtor	Registered Office: 212 Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri West, Mumbai-400053, Maharashtra, India
6	Date of Closure of Insolvency Resolution Process	December 16, 2018
7	Liquidation commencement date of Corporate Debtor	March 7, 2019
8	Name, address, email address and the registration number of the Liquidator	Name: Krishna Chamadia Address: B-1804, Raheja Heights, Off Gen. A. K. Vaidya Marg, Dindoshi, Malad (E), Mumbai – 400 097 Email id: krishnachamadia@gmail.com ; krishna@sphereadvisory.com IBBI Reg. No.: IBBI/IPA-001/IP-P00694/2017-18/11220
9	Date of submission of Bid Forms, Declaration forms	21 May 2019 to 20 June 2019
10	Date of e-auction	June 21 2019 2:00 pm to 4:00 pm
11	List of stakeholders	The list of stakeholders prepared based on the claims received under the liquidation proceedings are uploaded on www.usheragro.com

Notice is hereby given that the National Company Law Tribunal, Mumbai Bench had ordered the commencement of liquidation of Usher Agro Limited on March 7, 2019, wherein expression of interest towards purchase of the asset (s) are invited under the process of E-Auction of the corporate debtor. List of assets would be Factory Premises, Plant & Machinery, Vehicles along with underlying assets at Chhata and Mathura in Uttar Pradesh, Buxar in Bihar & Corporate office in Mumbai.

The interested applicants are hereby requested to refer to the following link: www.usheragro.com for the complete details of the auction process / documentations.

May 20, 2019
Mumbai

Sd/-
Krishna Chamadia
Liquidator