

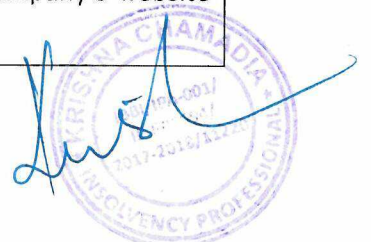
SCHEDULE

FORM G

Invitation of Resolution Plans
(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF
USHER AGRO LIMITED**

Relevant Particulars		
1	Name of Corporate Debtor	Usher Agro Limited
2	Date of Incorporation of Corporate Debtor	June 20, 1996
3	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Mumbai
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	L01100MH1996PLC100380
5	Address of the Registered Office and Principal Office (if any) of Corporate Debtor	212, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West), Mumbai- 400 053
6	Insolvency Commencement Date in respect of Corporate Debtor	NCLT order date - March 21, 2018 Certified copy of order issued - March 28, 2018
7	Estimated Date of Closure of Insolvency Resolution Process	December 16, 2018 - i.e. 270 days from the insolvency commencement date
8	Date of issue of Information Memorandum	May 2, 2018
9	Manner of obtaining the Information Memorandum by the Prospective Resolution Applicants	Eligible (based on criteria as set out by the Committee of Creditors) prospective resolution applicant are requested to send an email to krishnachamadia@gmail.com / krishna@sphereadvisory.com , requesting for Information Memorandum (IM) IM will be provided on electronic mode on execution of confidentiality agreement by the prospective resolution applicants; draft of the confidentiality agreement to be provided by the Resolution professional
10	Date of issue of invitation for Resolution Plans	July 27, 2018
11	Manner of obtaining the invitation by the Prospective Resolution Applicants	The advertisement inviting Resolution Plans was published in Business Standard newspaper pan India dated July 27, 2018 Detailed expression of interest along with eligibility criteria available on company's website (www.usheragro.com)


KRISHNA CHAMADIA
INSOLVENCY PROFESSIONAL

12	Date of issue of Evaluation Matrix	May 31, 2018
13	Manner of obtaining the Evaluation Matrix by the Prospective Resolution Applicants	Evaluation matrix will be provided via electronic mode on execution of confidentiality agreement by the resolution applicant(s)
14	Last Date for submission of Resolution Plans	December 10, 2018; till 11 AM (date extended) as ratified by COC (9th COC) on 3rd Dec 2018
15	Manner of submitting Resolution Plans by a Prospective Resolution Applicant	Resolution Plans, duly completed, shall be delivered in a sealed envelope super superscripted as (Resolution Plan for UAL) at the address mentioned in serial no. 5 of this form. The Resolution Plan should additionally also be emailed at krishnachamadia@gmail.com / krishna@sphereadvisory.com and irp.usheragro@in.ey.com
16	Name, Address and Email of the Resolution Professional, as registered with the Board	Name: Krishna Chamadia A) Address: B, 1804, Raheja Heights, Off Gen A.K. Vaidya Marg, Dindoshi, Malad East, Mumbai 400097, Maharashtra, India B) Address for all correspondence: 212, Laxmi Plaza, Laxmi Industrial Estate, New Link Road Andheri (West), Mumbai- 400 053, Maharashtra, India. Email id for all correspondence: krishnachamadia@gmail.com / krishna@sphereadvisory.com
17	Address and email, if any, other than given at Sl. No. 16 to be used for correspondence with the Resolution Professional	EY Restructuring LLP, 17th Floor, The Ruby, Senapati Bapat Marg, Dadar West, Mumbai- 400 028. Email id: irp.usheragro@in.ey.com
18	Registration Number of Resolution Professional, as granted by the Board	Registration No.: IBBI/IPA-001/IP-P00694/2017-2018/11220

For Usher Agro Limited



Krishna Chamadia
Resolution Professional
Registration No.: IBBI/IPA-001/IP-P00694/2017-2018/11220

Date: December 03, 2018

Place: Mumbai